IFP probable underwriting decision request

Blue Shield can help you evaluate applicant eligibility for IFP coverage.

1. Complete this form. Probable underwriting decisions require a complete health picture for each person listed on the application. If you need more room to provide details on conditions and/or medications, please attach an additional sheet of paper.
2. Fax the form with any additional pages to Blue Shield Underwriting at **(209) 371-5831**. **Be sure to include your return fax number on the form below** (under "Broker Information").
3. Expect a response by fax within 24 hours of submitting your completed probable action request.

Required information

Applicant initials	No. of applying family members	County of residence

Shield Saver plans	Shield Secure plans	Blue Shield HMO plans	Shield Spectrum PPO℠ plans
☐ 4000 ☐ 6000 **Shield Wise plans** ☐ 2500 ☐ 3500 ☐ 4500	☐ 2000 ☐ 4000 ☐ 6000 **Shield Secure Plus plans** ☐ 2000 ☐ 4000 ☐ 6000	☐ Access+ HMO® package ☐ Access+ Value℠ HMO	☐ PPO 5000* ☐ PPO 5500

Medical conditions

Applicant data

☐ Male ☐ Female	Age	Height	Weight	Smoker? ☐ Yes ☐ No
Specific diagnosis				Hospitalized ☐ Yes ☐ No
Complete details of condition, including current status				
Treatment date(s) Start: ___________ End: ___________	Recovery date(s) if applicable			
Current medications/dosages				

Dependent No.1 data

☐ Male ☐ Female	Age	Height	Weight	Smoker? ☐ Yes ☐ No
Specific diagnosis				Hospitalized ☐ Yes ☐ No
Complete details of condition, including current status				
Treatment date(s) Start: ___________ End: ___________	Recovery date(s) if applicable			
Current medications/dosages				

General concerns/questions (Please attach additional pages as needed)

Producer information

Producer name	Producer ID	Phone	Fax	E-mail

For underwriting use only – underwriting response

☐ Possible Tier 1 ☐ Possible Tier 2 ☐ Possible Tier 3 ☐ Possible Tier 4 ☐ Possible Tier 5 ☐ Possible Tier 6† ☐ Possible Maximum Tier ☐ Decline	Notes Underwriter	 Date

This is not a final underwriting decision or acceptance of coverage. Underwriting provides this service as a courtesy to help you understand how Blue Shield might underwrite your client in advance of submitting an application. The probable underwriting decision we provide to you is based on the information you provide in the form, and does not constitute a final decision for coverage. Final decisions for coverage are based only on a signed, complete application.

* Underwritten by Blue Shield of California Life & Health Insurance Company

† Applies to child applicants under age 19. Must be in birthday month or meet the qualifying event criteria.

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